**INTEREST RATES MARKET NOTICE**

**Date: 8 December 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “SSN029”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 8 December 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,249,255,840.50

**Bond Code** SSN029

**Nominal Issued** R 82,574,730.00

**Issue Price** R 82,574,730.00

**First Coupon** 9.363%From and including the first Interest Period up to and including the Interest Period commencing on 07 March 2019:

Screen Rate Determination plus the Margin (3,28%) minus the Additional Interest Amount

**Second Coupon** From and including the Interest Period commencing on 07 June 2019 up to and including the last Interest Period:

Screen Rate Determination plus the Margin (2%)

**Additional Interest Amount** Please refer to pricing supplement for further information

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 7 December 2023

**Books Close** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on 24 February, 27 May, 27 August, 26 November

**Issue Date** 8 December 2014

**Date Convention** Following

**Interest Commencement Date** 8 December 2014

**First Interest Payment Date** 7 March 2015

**ISIN No.** ZAG000122334

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN029%20PricingSupplement%2020141208.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN029%20PricingSupplement%2020141208.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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